TV station for a New Era Innovative Station

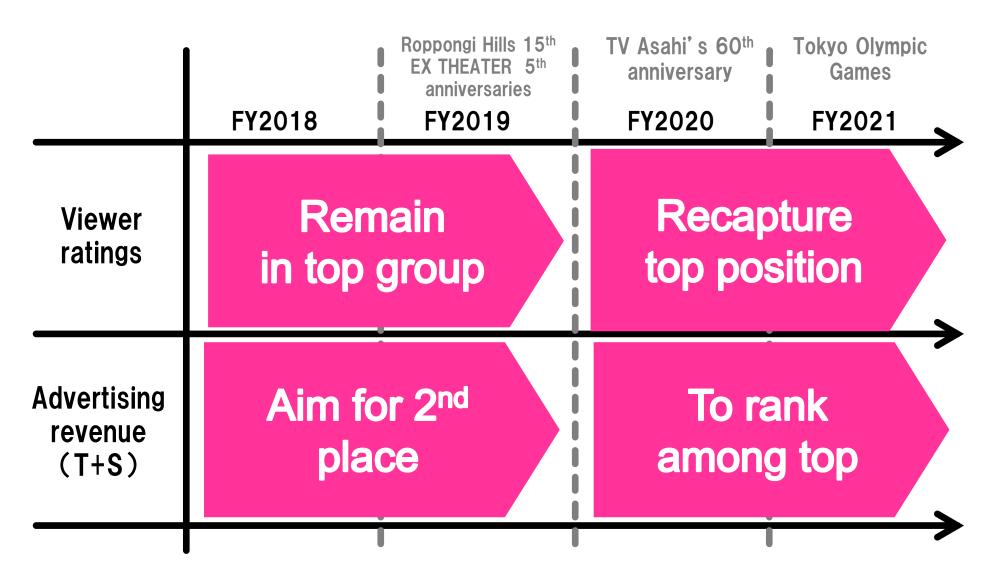
TV Asahi 360°



TV Asahi 360°

Television Source of Satellite Satellite (CS) (BS) all value Content **Media City** Internet

Television (Terrestrial)



Television (Terrestrial Network)

News-gathering and distribution base

enabling nationwide news coverage

Business base

enabling nationwide reach

Era of maturity and "cooperation"

Further strengthen

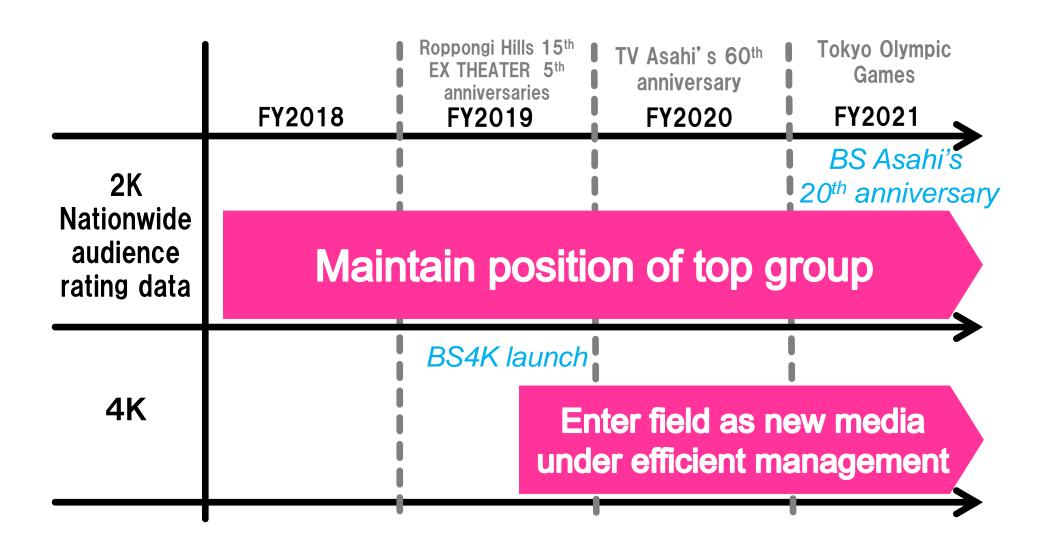
partnership and unity

Television (Terrestrial network)

- KHB, KFB and SATV to be converted to equity method affiliates
- Enhance efficiency by common specification and joint purchasing, etc. of broadcasting facilities of affiliated stations
- Consider a network sales cost system
 reflecting the network time sales track record
- Enhance news coverage to fulfill duty as social infrastructure

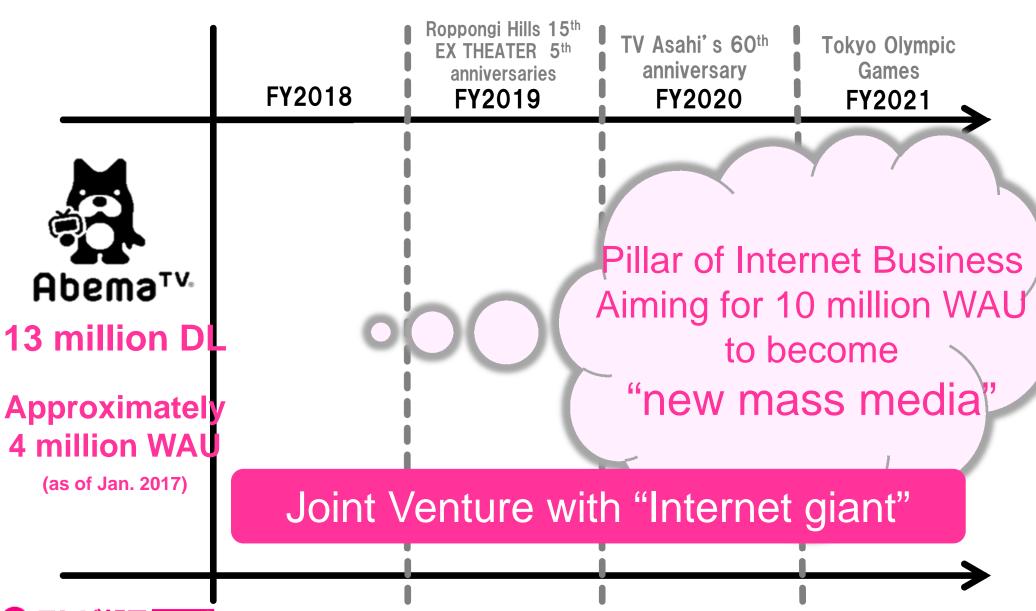


Satellite (BS)

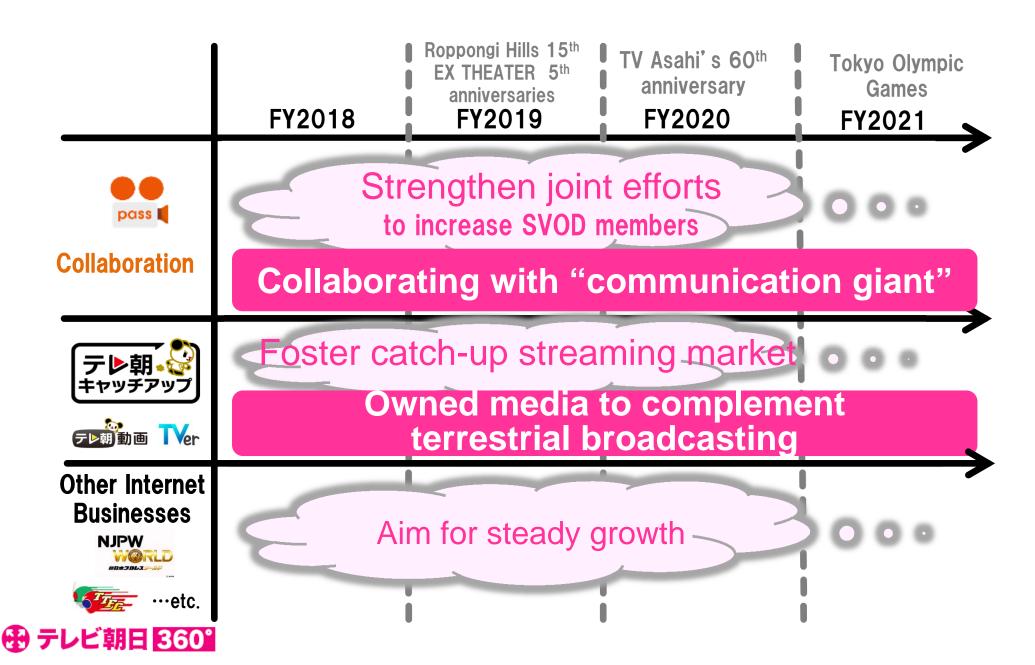




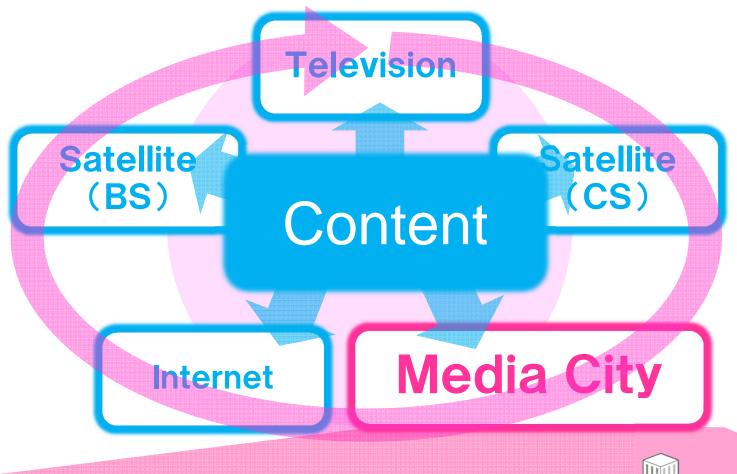
Internet



Internet



Media City





Enhance real entertainment contents Strengthen infrastructure functions

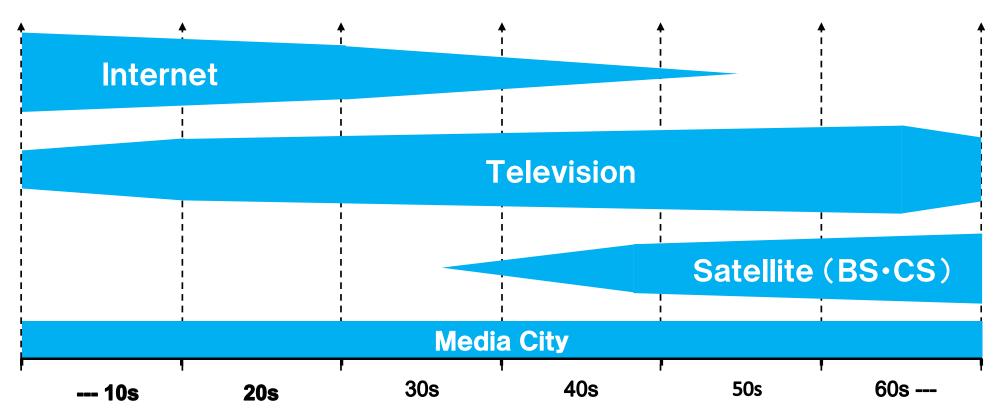


Media City

- Improve ability to attract more visitors to and boost profitability of SUMMER STATION
- Strengthen function as online distribution infrastructure
- Construct another Content Output
 Hub and secure profit from real estate
 holdings



TV Asahi 360°

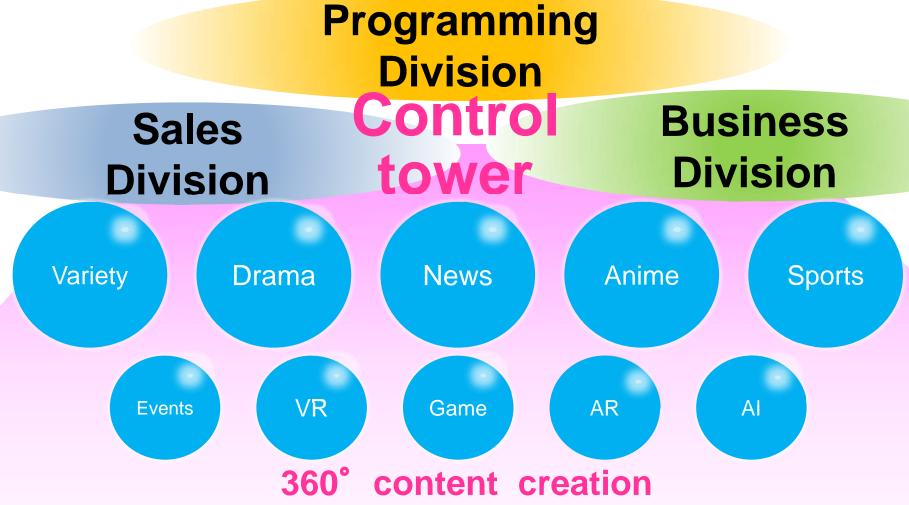


[Visual representation of media reach by age]

360° media deployment to reach all targets



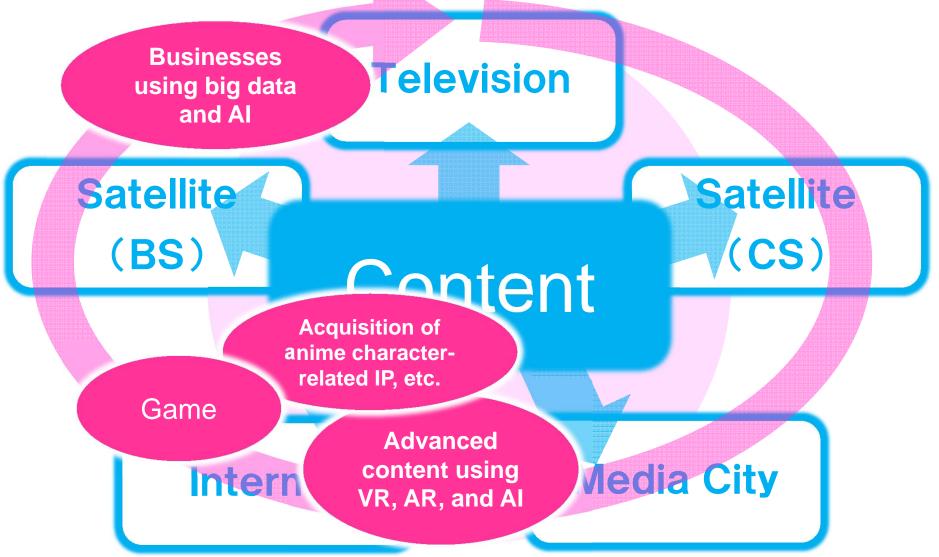
TV Asahi 360°



Formulating strategy, producing, generating profit and evaluating from a 360° perspective

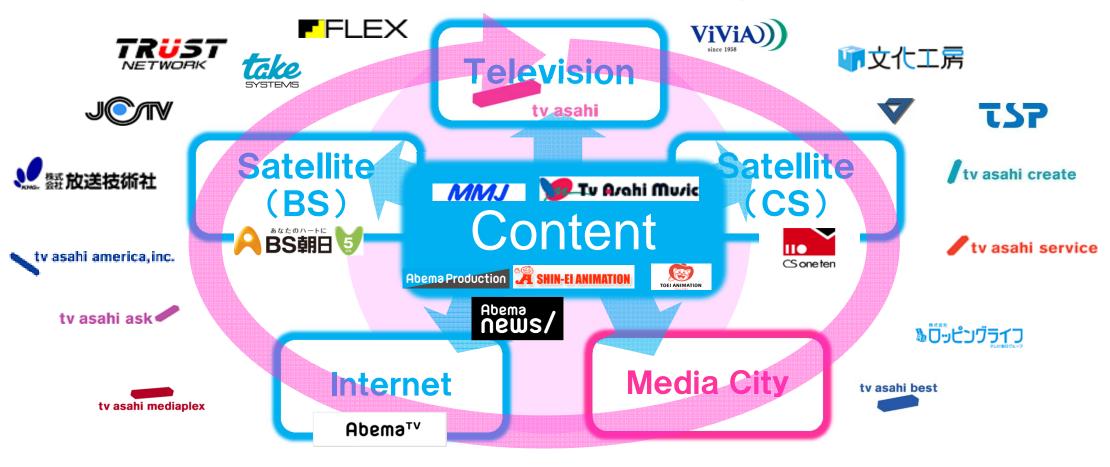


Strategy for Developing New Businesses



Promote through joint R&D, collaborations, 由于Promote investments, M&As, etc.

Group Strategy



Strengthen structure through full mobilization of 22 consolidated subsidiaries and four equitymethod affiliates (*as of April 2017, excludes 3 affiliated stations)



Organizational Reform to Create TV Asahi 360°

HD Network Strategy Dept.

 Devise network strategy conducive to maintaining media value and raising corporate value

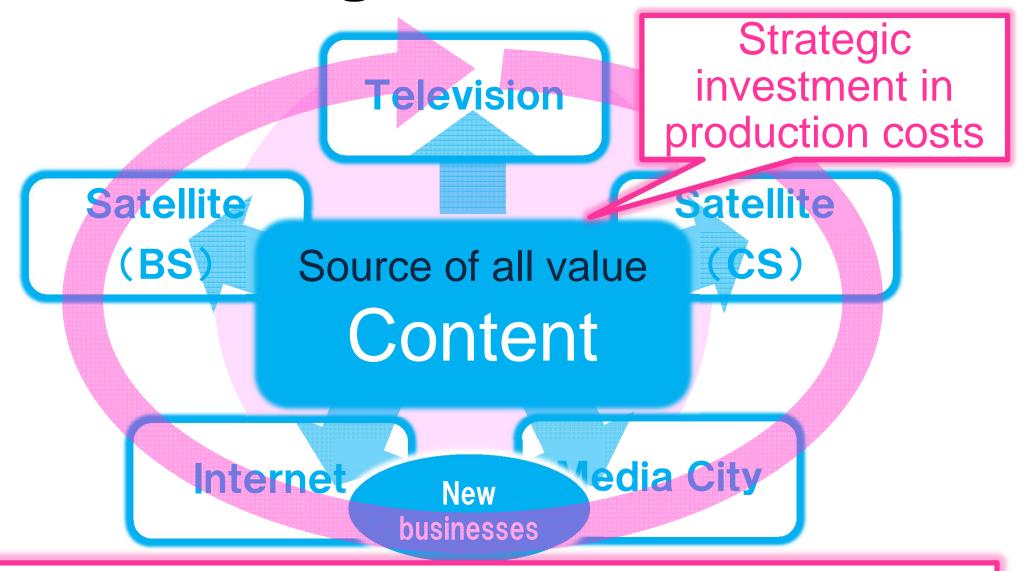
Cross-departmental innovation promotion project

- Thorough information collection
- Formation of partnerships
- Creation of new businesses

Media City Strategic Dept.

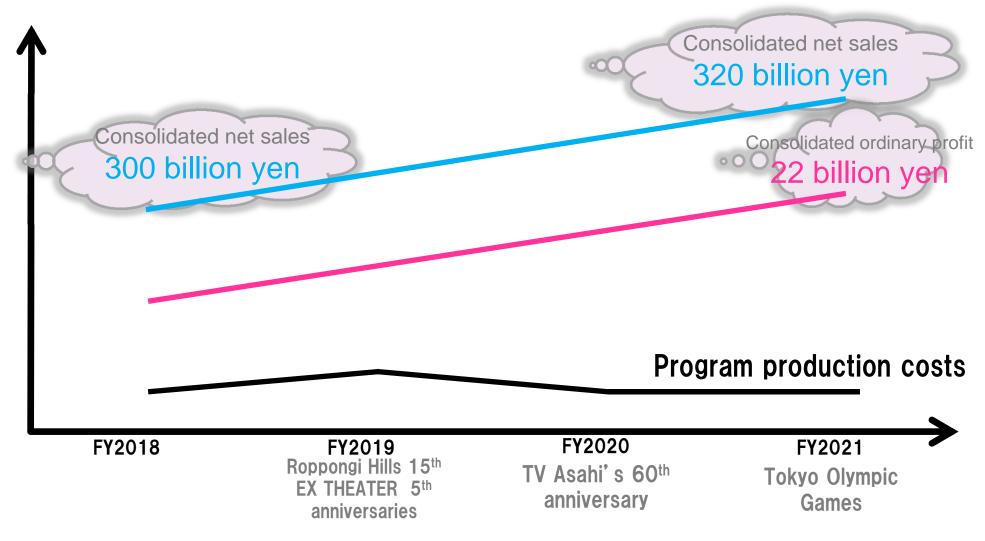
- New Content Output Hub
- Acquisition of real estate
- Maximization of rent income

Strategic Investment



Strategic investment of up to 30 bil. yen to realize TV Asahi 360°

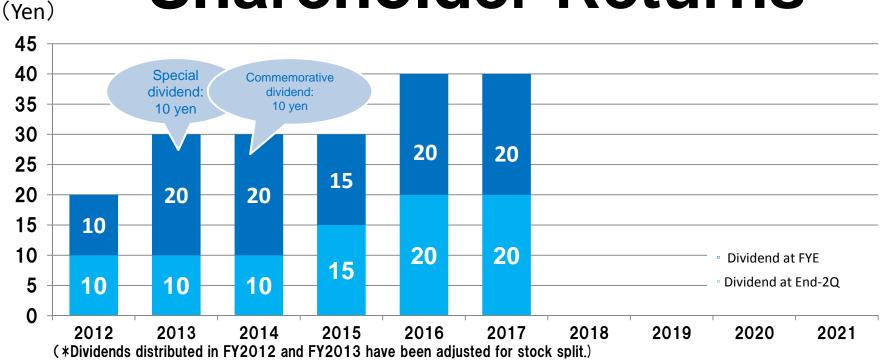
Numerical Targets



Focus on "consolidated ordinary profit"
____ to realize TV Asahi 360°



Shareholder Returns



Dividends

Endeavor to distribute profits to shareholders through stable ordinary dividend payments with a focus on continuous growth as well as commemorative and special dividends.

Acquisition of own shares

Continue to explore as one option while considering how that would balance with long-term investment.

Capital efficiency

Strive to improve capital efficiency primarily by increasing profit level of our core businesses.



Financial outlooks and other figures that are not historical facts are based on information available at the time of announcement. Please be informed that actual results may differ due to various factors in the business environment. As such, actual results may differ from the forecasts given in this document and guarantees are not made to achieving the announced results.

For further information regarding this document, please contact:
Investor Relations, Corporate Strategy Department
TV Asahi Holdings Corporation

Tel: +81-3-6406-1115

Homepage Address: http://www.tv-asahihd.co.jp/e/contents/IR/index.html



