



November 12, 2020

Company name: TV Asahi Holdings Corporation
Representative: Hiroshi Hayakawa, Chairman and CEO
Securities code: 9409 (Tokyo Stock Exchange, First Section)
Contact: Masaya Fujinoki, Senior Executive Director
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Notice Regarding Purchase of Own Shares through Off-Auction Own Share Repurchase Transaction (ToSTNeT-3)

TV Asahi Holdings Corporation (the “Company”) has resolved at the Board of Directors meeting held on November 12, 2020, to acquire its own shares under the provisions of Article 459, Paragraph 1 of the Companies Act and Article 32 of the Company’s Articles of Incorporation, as detailed below. The specific method of acquisition has been determined as follows.

1. Method of Acquisition

At 8:45 a.m. on November 13, 2020, a consigned purchase order will be placed with the Tokyo Stock Exchange off-auction own share repurchase transaction system (ToSTNeT-3) at the closing price of 1,749 yen (including final special quote) for today, November 12, 2020 (no changes to other transaction systems or transaction times will be made). The purchase order will apply only to the specified transaction time.

2. Details of Acquisition

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| (1) Type of shares to be acquired: | Common stock of the Company |
| (2) Total number of shares authorized to be acquired: | 1,800,000 shares (maximum)
(1.7% of total outstanding shares [excluding treasury stock]) |
| (3) Announcement of results of acquisition: | The results of the acquisition will be announced after the transaction has been completed at 8:45 a.m. on November 13, 2020. |

Notes:

1. No change will be made to the number of shares specified above. Note, however, that part or all of the acquisition may not be carried out depending on market trends and other factors.
2. The purchase will be made on the basis of sell orders corresponding to the number of shares scheduled to be acquired.
3. If the maximum total number of shares authorized to be acquired (1,800,000 shares) or the total value of

shares scheduled to be acquired (3.5 billion yen), as resolved at the meeting of the Board of Directors (detailed below), are not purchased using the Tokyo Stock Exchange off-auction own share repurchase transaction (ToSTNeT-3), the Company will engage in market purchasing on the Tokyo Stock Exchange through March 31, 2021, pursuant to a discretionary transaction contract concerning the acquisition of own shares.

Reference: Details of the resolution at the meeting of the Board of Directors held on November 12, 2020

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|---|---|
| (1) Type of shares to be acquired: | Common stock of the Company |
| (2) Total number of shares authorized to be acquired: | 1,800,000 shares (maximum)

(1.7% of total outstanding shares [excluding treasury stock]) |
| (3) Total value of shares to be acquired: | 3,500,000,000 yen (maximum) |
| (4) Acquisition period: | November 13, 2020 through March 31, 2021 |
| (5) Method of acquisition: | Market purchase on the Tokyo Stock Exchange
1. Purchase via off-auction own share repurchase transaction (ToSTNeT-3)
2. Market purchase pursuant to a discretionary transaction contract concerning the acquisition of own shares |